

BONDS- 60 Months+

Bonds Name	<u>0% RURAL ELECTRIFICATION CORPORATION LIMITED</u> <u>03NOV2034</u>	<u>0% INDIAN RAILWAY FINANCE CORPORATION LIMITED</u> <u>01DEC2035</u>
ISIN	INE020B08FJ3	INE053F08536
Issuer Name	RURAL ELECTRIFICATION CORPORATION LIMITED	INDIAN RAILWAY FINANCE CORPORATION LIMITED
Issue Date	03-Oct-24	01-Dec-25
Maturity Date	03-Nov-34	01-Dec-35
Residual Tenor (months)	100	113
Face Value	Rs. 1 Lakh	Rs. 1 Lakh
YTM (%)	6.50%	6.50%
Coupon Rate (%)	Zero Coupon	Zero Coupon
Credit Rating	AAA (CARE)	AAA (CARE)
Frequency of Interest Payment	On Maturity	On Maturity
Listed/Unlisted	Listed	Listed
Secured/Unsecured	Unsecured	Unsecured
Shortlisting Parameters	1) Healthy capitalisation, underpinned by net-worth of Rs 85,054 Crore as on FY2026. 2) Receives financial and operational support from central govt. due to its strategic importance 3) Net profit grew by 3.62% YoY in FY2026 and stood at 16,282.26 Cr. 4) LTCG of 12.50% applicable on all gains when holding is above 12 months.	1) Healthy capitalisation, underpinned by net-worth of Rs 58,791.95 Crore as on Q1 FY27. 2) Near-zero credit risk with 92.56%+ AUM leased to Indian Railways (sovereign-backed), protected by strategic importance to and support from GoI. 3) Net profit grew by 10.40% QoQ in Q1 FY27 and stood at 1,927.21 Cr. 4) LTCG of 12.50% applicable on all gains when holding is above 12 months.
Principal Repayment Option	On Maturity	On Maturity

Investors are advised to read all offer-related documents carefully before making any investment decisions. Furthermore, indices data may vary due to differences in dates and reporting times Centricity Fincap Private Limited disclaims any responsibility for losses or damages arising from investments in debt securities, municipal debt securities, or securitized debt instruments, as these investments are subject to risks, including potential delays and/or defaults in payment. Users are encouraged to independently verify the accuracy and timeliness of this information prior to making any decisions based on it. Past performance is not indicative of future results, and market risks should be considered before investing. Investors are advised to read all offer-related documents carefully before making any investment decisions.

Kindly note the rates/quantity are indicative and are subject to prices / availability at the time of confirmation