

UNLISTED EQUITIES

Scheme Name	<u>Cochin International Airport Ltd.</u>	<u>Incred Finance</u>	<u>GoodLuck Defence</u>	<u>Parag Parikh Financial Advisory</u>	<u>ORBIS</u>
Market Cap (Cr.)	21,183	10,012	1,900	15,800	4,296
Face Value	₹ 10.00	₹ 10.00	10	₹ 10.00	₹ 10.00
Stock P/E	33 EST	22	-	45.0	20
PEG Ratio	3.09	1.58	-	0.4	0.47
Stock P/BV	9.00	3	12	15.0	9.08
52 week High	480	170	482	20,100	521
52 week Low	182	155	308	7,750	90
Total Income (Cr.)	₹ 1,402.00	₹ 2,567.00	₹ 46.00	₹ 596.00	₹ 487.00
Net Profit (Cr.)	₹ 515.00	₹ 438.00	29 Cr. *EBITA	₹ 346.00	₹ 209.00
EPS	9.37	6.73	0.85	437.00	17.00
Share Holding Pattern	Kerala Gov.-32%	Promoters 55.65 %	Piyush Somani - 24.54%	Geeta P Parikh - 18.77%, Rajeev Thakkar - 5.87% Neil P Parikh - 43.15% Sahil Parikh - 14.81%	Public - 54.23%
	Mr. Y Ali-12%	Others 44.35 %	Goodluck India Ltd.-79.43%	Others - 17.4%	Promoters - 45.77%
	Mr. George-8%		Others - 20.57%	-	-
	Others-48%	-	-	-	-
Shortlisting Parameters	1)Cochin Airport is the 3rd largest international airport in India as it has crossed the benchmark of 4.4 million international passengers as compared to 2.2 million passengers previous year. 2)CIAL is connect to 31 countries, it has 24 airline serves and served 100 million passenger in last 24 exprience. 3)TATA group company IHCL, to operate Cochin Airport's hotel project with an investment of ₹100 crores.	1) InCred is an Indian financial services leader revolutionizing lending and financial solutions. 2) Driven by a vision of accessible, simple, and efficient finance, InCred empowers individuals and businesses with a diverse range of products and services. 3) Leveraging advanced technology and data analytics, InCred delivers tailored financial experiences that meet unique customer needs.	GDAL was incorporated in 2023 as a dedicated defence subsidiary, with a clear mandate: manufacture artillery shell bodies for a world that has suddenly discovered it doesn't have enough of them. In October 2025, the company inaugurated a state-of-the-art manufacturing facility in Sikandrabad, Bulandshahr district, Uttar Pradesh — built with an initial production capacity of 1,50,000 shells per annum which now they are increasing it to 4lac shells per annum. GDAL holds an Industrial Licence under the Indian Arms Act, 1959, permitting manufacture of artillery shells across major calibers — 105mm, 120mm, 125mm, 130mm and 155mm.	1) One of the Leading AMC backed by managing ₹1,51,000 Cr. AUM	1) It has demonstrated robust growth of 43% in its 3Y CAGR of Total Income. 2) It has substantially increased its NPM to 36% in FY25. 3) Orbis has been a leading player in security services since 2009.

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